

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on May 15, 2026, a public hearing will be held as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) at the offices of the Maine Health and Higher Educational Facilities Authority (“MHHEFA”), identified below, with respect to the proposed issuance by the National Finance Authority (the “NFA”) of qualified 501(c)(3) bonds, as defined in Section 145 of the Code, in one or more series in an amount not to exceed \$150,000,000 million (the “Bonds”) for hospital facilities and/or other healthcare facilities.

The proceeds of the Bonds will be loaned to Maine Sustainable Energy Partners LLC, a Delaware limited liability company (the “Borrower”), the sole member of which is Genesis Capital Finance Corporation, a Delaware nonprofit corporation (the “Sole Member”), which will use a portion of the proceeds, (1) to finance and/or reimburse the costs of the acquisition, development, construction, improvement and equipping of certain energy related improvements, including but not limited to upgrading and replacing central utility plant assets, replacing electrical distribution infrastructure, upgrading building automation systems, implementing energy savings measures, and making other infrastructure improvements (the “Energy Projects”), at the health facilities owned and/or principally used by MaineHealth and/or MaineHealth Services, and/or one or more of their affiliates, including but not limited to New England Rehabilitation Hospital of New England, LLC and generally located at the following locations:

- (i) the MaineHealth Brighton Campus, generally located at 335 Brighton Ave, Portland, Maine (\$9,960,000 maximum principal amount);
- (ii) the campus of Falmouth Health Center, generally located at 5 Bucknam Road, Falmouth, Maine (\$240,000 maximum principal amount);
- (iii) the campus of MaineHealth Franklin Hospital, generally located at the following locations, including 111, 130, 131 and 181 Franklin Health Commons, Farmington, Maine (\$14,400,000 maximum principal amount);
- (iv) the MaineHealth Lincoln Hospital - Miles Campus, generally located at 35 Miles Street, Damariscotta, Maine (\$2,880,000 maximum principal amount);
- (v) the campus of MaineHealth Maine Medical Center - Biddeford, generally located at 1 Medical Center Drive, Biddeford, Maine (\$54,840,000 maximum principal amount);
- (vi) the campus of MaineHealth Maine Medical Center - Portland, generally located at the following locations, including 22 Bramhall Street, 887 and 930 Congress Street, 229 Vaughan Street, and 48 Gilman Street, each in Portland, Maine (\$73,920,000 maximum principal amount);
- (vii) the campus of MaineHealth Maine Medical Center - Sanford, generally located at 25 June Street, Sanford, Maine (\$9,120,000 maximum principal amount);

- (viii) the campus of MaineHealth Mid Coast Hospital, generally located at 123 Medical Center Drive, Brunswick, Maine (\$10,440,000 maximum principal amount);
- (ix) the MaineHealth Mid Coast Hospital – Parkview Campus, generally located at 329 Maine Street, Brunswick, Maine (\$1,680,000 maximum principal amount);
- (x) MaineHealth administrative services, generally located at One Riverfront Drive, Westbrook, Maine (\$480,000 maximum principal amount);
- (xi) the campus of MaineHealth Pen Bay Medical Center, generally located at the following locations, including 4 and 6 Glen Cove Drive, Rockport, Maine (\$3,000,000 maximum principal amount);
- (xii) the MaineHealth - Scarborough Campus, generally located at the following locations, including 84, 92, 96, 100 Campus Drive and 81 Research Drive, each in Scarborough, Maine (\$27,960,000 maximum principal amount);
- (xiii) Nursing and Allied Health Clinical Education, generally located at 301 Rte 1, Scarborough, Maine (\$840,000 maximum principal amount);
- (xiv) the campus of MaineHealth Spring Harbor Hospital, generally located at 123 Andover Road, Westbrook, Maine (\$600,000 maximum principal amount);
- (xv) Linen processing facility generally located at 53 Scott Drive, Westbrook, Westbrook, Maine (\$120,000 maximum principal amount);
- (xvi) the campus of MaineHealth Stephens Memorial Hospital, generally located at 181 Main Street, Norway, Maine (\$840,000 maximum principal amount);
- (xvii) the campus of MaineHealth Waldo Hospital, generally located at the following locations, including 118 and 125 Northport Ave and 16 Fahy Street, each in Belfast, Maine (\$4,080,000 maximum principal amount);

and (2) pay certain expenses incurred in connection with the issuance of the Bonds.

The facilities to be financed and/or refinanced are to be owned and/or principally used by MaineHealth and/or MaineHealth Services, and/or one or more of their affiliates, including those listed above, each a nonprofit corporation and an organization described in Section 501(c)(3) of the Code or a limited liability company directly owned by an organization described in Section 501(c)(3) of the Code.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the NFA, MHHEFA, the State of New Hampshire, the State of Maine or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the NFA, payable solely from certain revenues duly pledged therefor.

The hearing will commence at 9:00 a.m. or as soon thereafter as the matter can be heard and will be held at Maine Municipal Bond Bank, 127 Community Drive, Augusta, Maine 04330, 3rd floor conference room. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing or, prior to the date of the hearing, submit written comments. Interested parties may also join the public hearing on the date and the time indicated above by dialing 1-877-304-9269 (US Toll Free) and when prompted entering the meeting code 651864#.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to, Lina Thoreson, Orrick Herrington & Sutcliffe, LLP, 400 Capitol Mall, Suite 3000, CA 95814 (Telephone: (916) 329-7920, E-mail: lthoreson@orrick.com) prior to the date of the public hearing.

Dated: May 8, 2026.