

Notice of Public Hearing

The Maine Health and Higher Educational Facilities Authority (the “Authority”) is empowered under the Maine Health and Higher Educational Facilities Authority Act, Chapter 413 of Title 22, Sections 2051 and 2077, inclusive, of the Maine Revised Statutes Annotated, as amended (the “Act”), to make loans for the construction, improvement or equipping of, among other things, eligible facilities to carry out any of its purposes and to issue obligations for the purposes of carrying out any of its purposes.

The Authority has been requested to make available the proceeds of its bonds to be issued, in one or more series, pursuant to a plan of financing, in the approximate aggregate principal amount not to exceed \$119,435,000 (the “Bonds”), the first series of which issue shall be designated Maine Health and Higher Educational Facilities Authority Revenue Bonds, Series 2026A. The Bonds will be issued as “qualified 501(c)(3) bonds” as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). It is the intention of the Authority and the participating institutions named below that the first series of Bonds will be issued not later than one year from the date of approval of the plan of finance described herein and the proceeds thereof will be loaned to the participating institutions named below, to finance, refinance and/or reimburse the costs of the following:

Proceeds of the Bonds in an amount not to exceed \$3,000,000 are to be loaned to Cheverus High School (“Cheverus”), to be used to: (i) finance the construction of a turf field, a new or refurbished track, scoreboard and press box; (ii) make miscellaneous ancillary and related capital improvements; and (iii) pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are or will be owned and operated by Cheverus located at its main campus located at 267 Ocean Avenue, Portland, Maine and used for the provision of educational services.

Proceeds of the Bonds in an amount not to exceed \$535,000 are to be loaned to George Stevens Academy (“George Stevens Academy”), to be used to: (i) finance the renovation, equipping and installation of improvements to George Stevens Academy’s central heating system, including the acquisition of three high-efficiency propane boilers, the installation of new underground pipes, and other deferred maintenance; (ii) make miscellaneous capital improvements; and (iii) pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are or will be owned by George Stevens Academy and are or will be located at George Stevens Academy’s campus located at 23 Union Street, Blue Hill, Maine and used for the provision of educational services.

Proceeds of the Bonds in an amount not to exceed \$7,015,000 are to be loaned to LifeFlight of Maine, LLC (“LifeFlight”), to be used to: (i) refinance all or a portion of bank debt the proceeds of which were used to finance the acquisition of a helicopter to be owned by LifeFlight and used to provide emergency medical transportation services; (ii) make miscellaneous capital improvements; and (iii) pay capitalized interest, if any, on the Bonds to be used for the provision of health care services. When not in use, the helicopter will be housed at one of LifeFlight’s facilities located at: (i) 489 State Street, Bangor, Maine; (ii) 189 Odlin Road, Hangar 600, Bangor, Maine; (iii) 300 Main Street, Lewiston, Maine; (iv) 47 White Hangar Drive, Auburn, Maine; (v) 28 Presidential Lane, Sanford, Maine; and (vi) 22 Bramhall Street, Portland, Maine, but may from time to time move based on patient care needs, but will at all times be based in Maine.

Proceeds of the Bonds in an amount not to exceed \$2,435,000 are to be loaned to Houlton Regional Hospital (“Houlton Regional Hospital”), to be used to: (i) finance the acquisition, equipping and installation of certain surgical and medical equipment, including radiology-technology upgrades and operating room sterilization equipment; (ii) make miscellaneous capital improvements; and (iii) pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are or will be owned and operated by Houlton

Regional Hospital and are or will be located at Houlton Regional Hospital's main campus located at 20 Hartford Street, Houlton, Maine and used for the provision of health care services.

Proceeds of the Bonds in an amount not to exceed \$7,630,000 are to be loaned to Waypoint Maine, Inc. ("Waypoint"), to be used to: (i) finance the acquisition, renovation, equipping and furnishing of a multi-use facility to house and provide behavioral health and education services located at 101 County Road, Westbrook, Maine; (ii) finance the acquisition, renovation, equipping and furnishing of a multi-use facility to house and provide behavioral health and education services located at 183 Route 1, Scarborough, Maine; (iii) make miscellaneous capital improvements; and (iv) pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are or will be owned and operated by Waypoint and are or will be located at 101 County Road, Westbrook, Maine and 183 Route 1, Scarborough, Maine and used for the provision of educational and social services.

Proceeds of the Bonds in an amount not to exceed \$6,760,000 are to be loaned to Washington Academy ("Washington Academy"), to be used to: (i) refinance all or a portion of bank debt, currently outstanding in an approximate amount of \$2,800,000, the proceeds of which were used to finance the renovations and improvements to Washington Academy's faculty and academic buildings, gymnasium and dormitories located at 66 Cutler Road, East Machias, Maine; (ii) finance the renovation, equipping, and improvements to an existing building on Washington Academy's campus to provide for a campus dining facilities, in an approximate amount of \$2,200,000; (iii) finance the acquisition of two school buses, in an approximate amount of \$132,000; (iv) finance the costs of miscellaneous capital expenditures; and (v) to pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are or will be owned and operated by Washington Academy and are or will be located at 66 Cutler Road, East Machias, Maine and used for the provision of educational services.

Proceeds of the Bonds in an amount not to exceed \$11,810,000 are to be loaned to Maine Community College System ("MCCS"), to be used to: (i) currently refund a portion of the Authority's Revenue Bonds, Series 2016A, originally issued amount of \$19,010,000, a portion of the proceeds of which were applied by MCCS to currently refund a portion of the Authority's Revenue Bonds, Series 2006F, a portion of the proceeds of which were applied by MCCS to finance the construction, renovation and equipping of: (a) a 30,000 square-foot, 163-bed student residence facility, known as Kineo Hall, located at Eastern Maine Community College located at 354 Hogan Road, Bangor, Maine; (b) a 27,000 square-foot, 148-bed student residence facility, known as Rancourt Hall, located at Central Maine Community College located at 1250 Turner Street, Auburn, Maine; (c) a 60,200 square-foot, 323-bed student residence facility, known as Spring Point Hall, located at Southern Maine Community College located at 83 Fort Road, South Portland, Maine; and (d) miscellaneous capital improvements related to the three student residence facilities identified above; (ii) finance the costs of miscellaneous capital expenditures; and (iii) to pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are or will be owned and operated by MCCS and are located at 354 Hogan Road, Bangor, Maine; 1250 Turner Street, Auburn, Maine; and 83 Fort Road, South Portland, Maine and used for the provision of educational services.

Proceeds of the Bonds in an amount not to exceed \$77,250,000 are to be loaned to Central Maine Medical Center ("CMMC"), to be used to: **(i)** refinance all or a portion of bank debt, currently outstanding at an approximate amount of \$5,010,000, the proceeds of which were used to finance the acquisition, renovation, equipping and furnishing of CMMC's health care facilities located 89 Holland Street, Lewiston, Maine, 17-43 High Street, Lewiston, Maine and 29 Lowell Street, Lewiston, Maine; **(ii)** refinance all or a portion of bank debt, currently outstanding at an approximate amount of \$1,640,000, the proceeds of which were used to finance the acquisition, renovation, equipping and furnishing of CMMC's health care facilities located 89 Holland Street, Lewiston, Maine, 17-43 High Street, Lewiston, Maine and 29 Lowell Street, Lewiston, Maine; **(iii)** acquire hospital and health care facilities through the refinancing of a portion of the Authority's Revenue Bonds, Series 2013A (the "Series 2013A Bonds") which refunded

CMMC's share of the Authority's Revenue Bonds, Series 2003A (the "Series 2003A Bonds"), which financed the cost of renovating facilities and construction of physician offices at the Medical Office Complex and additional improvements at the address below; (iv) acquire hospital and healthcare facilities through the refinancing of all or a portion of the Authority's Revenue Bonds, Series 2017A (the "Series 2017A Bonds") which refunded CMMC's share of the Authority's Revenue Bonds, Series 2005A (the "Series 2005A Bonds") the proceeds of which were used to: (1) currently refund the Authority's Revenue Bonds, Series 1993D (the "Series 1993D Bonds"), the proceeds of which were used to advance refund the Authority's Revenue Bonds, Central Maine Medical Center Issue, Series 1988 (the "Series 1988 Bonds"), the proceeds of which were used to: (a) finance or refinance the construction costs of a three-story wing, a one-story addition to the Thompson Wing, and a one-story addition to CMMC's lobby, renovation costs of certain ancillary and support areas of the hospital, construction and equipping of cardiac catheterization and special procedures room, located at 300 Main Street, Lewiston, Maine; (b) currently refund the Authority's Revenue Bonds, Central Maine Medical Center Issue, Series 1974 (the "Series 1974 Bonds"), the proceeds of which were applied to finance the demolition of the original east wing of the hospital facilities and construction of a four-story building on the site thereof and other improvements; and (c) currently refund the Authority's Revenue Bonds, Central Maine Medical Center Issue, Series 1978 (the "Series 1978 Bonds"), the proceeds of which were applied to renovate the facility; (2) refinance an existing bank loan, the proceeds of which were used to construct a medical office building located at 12 High Street, Lewiston, Maine; (3) acquisition of a radiology information system/digital picture archiving and communication system and CT Scan equipment; and (4) financing and/or refinancing of other miscellaneous capital improvements and/or equipment; (v) acquire hospital and healthcare facilities through the refinancing of all or a portion of the Authority's Revenue Bonds, Series 2019A (the "Series 2019A Bonds") which refunded CMMC's share of the Authority's Revenue Bonds, Series 2009A (the "Series 2009A Bonds"), which financed or refinanced the costs of (a) repayment of a capital revolving line of credit of which associated capital draws were utilized for information technology and communication improvements, plant and equipment improvements, physician office building expenditures and replacement equipment; (b) construction, renovation, redesign, expansion and equipping of an approximately 16,600-square-foot addition to the emergency department; (c) construction, renovation, relocation, redesign, expansion and equipping of an approximately 19,850-square-foot laboratory; (d) miscellaneous construction, renovation and equipping of CMMC's facilities; (e) miscellaneous capital improvements; and (f) capitalized interest during the period of construction of CMMC's portion of the project; (vi) make miscellaneous capital improvements; and (vii) pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are owned and operated by CMMC and are located at CMMC's main campus located at 89 Holland Street, Lewiston, Maine, 300 Main Street, Lewiston, Maine, 17-43 High Street, Lewiston, Maine and 29 Lowell Street, Lewiston, Maine and used for the provision of health care services.

Proceeds of the Bonds in an amount not to exceed \$3,000,000 are to be loaned to Bridgton Hospital ("Bridgton Hospital"), to be used to: (i) acquire hospital and healthcare facilities through the refinancing of all or a portion of the Authority's Revenue Bonds, Series 2017A (the "Series 2017A Bonds") which refunded Bridgton Hospital's share of the Authority's Revenue Bonds, Series 2001A (the "Series 2001A Bonds") the proceeds of which were used to: (1) finance and refinance the costs of acquiring land and constructing and equipping a 51,163 square-foot hospital with a 25-bed capacity (20 medical/surgery beds, three ICU beds and two obstetrics beds) and site work related thereto located at 10 Hospital Drive in Bridgton, Maine (approximately one-half mile south of the Route 302/South High Street intersection); (2) refinance an approximately \$200,000 outstanding loan for the acquisition of land and construction of a 2,588-square-foot physician office building located at 14 Wyonegonic Road, Bridgton, Maine (approximately one-half mile south of the Harrison Town line and across the road from the North Bridgton Town Beach); and (3) finance and refinance miscellaneous capital improvements and/or equipment; (ii) finance the costs of miscellaneous capital expenditures; and (iii) to pay capitalized interest, if any, on the Bonds. The facilities described in this paragraph are or will be owned and operated by Bridgton Hospital

and are located at 10 Hospital Drive, Bridgton, Maine and 14 Wyonegonic Road, Bridgton, Maine and used for the provision of health care services.

The proceeds of the Bonds will also be used to pay a portion of the costs of issuance of the Bonds, to fund the debt service reserve fund and to pay the bond insurance premium, if any, in connection with the Bonds.

Pursuant to the Code, the Authority will hold a hearing on the proposed Bond issue described above at the office of the Authority at 127 Community Drive, Augusta, Maine, commencing at 9:00 a.m. on Thursday, April 9, 2026. Interested members of the public are invited to attend. The Authority will present information at such hearing on the Bond issue and provide for a question-and-answer period. Individuals desiring to make a brief statement regarding the Bond issue should give prior notice to the Authority at the address shown below. Written comment may be submitted to the Authority at the address shown below.

Teresea Hayes
Executive Director
Maine Health and Higher Educational
Facilities Authority
127 Community Drive
Augusta, Maine 04330
(207) 622-1958