

Schedule K Borrower Letter

Borrower ABC

FY 202X

This letter provides the information needed from the Authority to assist you in completing the Schedule K (Form 990).

The information in this table will help complete part I

Bond Issues

Issuer Name	Issuer EIN	CUSIP #	Date Issued	Issue Price	Description of Purpose	A		B		C	
						Y	N	Y	N	Y	N
MAINE HEALTH AND HIGHER EDUCATIONAL FACILITIES AUTHORITY - 20XY	01-XXXXXX	N/A	xx/xx/XY	\$ amount	New Money						✓
MAINE HEALTH AND HIGHER EDUCATIONAL FACILITIES AUTHORITY - 20XYA	01-XXXXXX	560427EU4	xx/xx/XY	\$ amount	Refunding						✓
MAINE HEALTH AND HIGHER EDUCATIONAL FACILITIES AUTHORITY - 20XXA	01-XXXXXX	N/A	xx/xx/XX	\$ amount	New money						✓
MAINE HEALTH AND HIGHER EDUCATIONAL FACILITIES AUTHORITY - 20YYA	01-XXXXXX	56042RXR8	xx/xx/YY	\$ amount	Refunding						✓

Note A: Have the bonds been defeased

Note B: Defeased on Behalf of Issuer

Note C: Is this pooled financing

Arbitrage - The following information below will help complete Part IV

20XY

An 8038-T has not been filed as rebate was not due.

20XYA

An 8038-T has not been filed as rebate was not due.

20XXA

This is a general resolution bond issue, therefore the borrower is responsible for performing the rebate liability calculation.

20YYA

An 8038-T has not been filed as rebate was not due.

Additional Information:

MHHEFA does not issue variable rate bonds, however some exceptions may exist. Please check your loan agreement and tax regulatory agreement from your bond documents to verify.

MHHEFA does not engage in any hedging activity. However, construction accounts are managed by the borrower and may use hedging. Please verify internal documents to ensure an accurate response to questions on hedging.

MHHEFA no longer uses any guaranteed investment contracts (GICS).

It is a requirement of the IRS that institutions have written procedures to ensure tax compliance.